



WEST COAST PAPER MILLS LTD.,

Registered & Works Office : Post Box No. 5, Bangur Nagar, Dandeli-581 325

Dist Uttar Kannada (Karnataka) - India

CORPORATE IDENTITY NO : L02101KA1955PLC001936 website : www.westcoastpaper.com
Ph : (08284) 231391 - 395 (5 lines) Fax : 08284-231225 (Admn. Office) 230443 (Works Office)

GSTIN:29AAACT4179N1ZD



ZZT:BM:74:SHARE:07
February 12, 2026

To:

BSE Limited.
Corporate Services
Floor 25, P.J.Towers
Dalal Street
MUMBAI-400 001

To:

National Stock Exchange of India Limited
Listing Department
Exchange Plaza
Bandra – Kurla Complex
Bandra[East]
MUMBAI-400 051

Dear Sirs,

Sub : Outcome of Board Meeting held on 12.02.2026

Pursuant to Regulation 30 & 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby report the outcome of the Meeting of the Board of Directors held today i.e. 12th February, 2026.

- 1) Un-audited Financial Results (Standalone & Consolidated) of the Company was considered, approved and taken on record, a copy of the Un-audited Financial Results (Standalone & Consolidated) along with Limited Review and Press Release, for the Quarter and Nine-months period ended on December 31, 2025, in the prescribed format, are attached herewith as **Annexure-I.**

Simultaneous action is being taken to have the Un-audited Financial Results (Standalone & Consolidated) published in the newspapers with QR Code and made available on the Company's website at: www.westcoastpaper.com.



Corporate Office : 31, Chowringhee Road, Kolkata - 700 016
Phone : (033) 2265 6271-78 (8 lines), Fax : (033) 2226 5242, Email : wcpm.sale@westcoastpaper.com



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2) Board of Directors have re-appointed Shri S K Bangur (DIN:00053237), as Chairman and Managing Director of the Company for further period of 5 years w.e.f., May 01, 2026, subject to approval of shareholders of the Company. Details as required under Regulation 30 of SEBI (LODR) Regulations 2015 attached herewith as **Annexure-II**.

3) Board of Directors have re-appointed Smt. Sudha Bhushan (DIN:01749008) as Independent Non-Executive Director of the Company to hold office for second terms w.e.f., May 19, 2026, subject to approval of shareholders of the Company. Details as required under Regulation 30 of SEBI (LODR) Regulations 2015 attached herewith as **Annexure-II**.

The meeting of the Board of Directors of the Company commenced at 12.15 P.M and concluded at 2:15 P.M.

Thanking you,

Yours faithfully,

For **WEST COAST PAPER MILLS LIMITED**

Brajmoha

n Prasad

BRAJMOHAN PRASAD

COMPANY SECRETARY & COMPLIANCE OFFICER

M.NO. F7492

Digitally signed by: Brajmohan Prasad
DN: CN = Brajmohan Prasad email = brajmohan@westcoastpaper.com, C = IN O = Personal
Date: 2026.02.12 14:32:09 +05'30'

Encl : a.a.



Corporate Office : 31, Chowringhee Road, Kolkata - 700 016
Phone : (033) 2265 6271-78 (8 lines), Fax : (033) 2226 5242, Email : wcpm.sale@westcoastpaper.com

Independent Auditor's Review Report on the Quarterly and Year to date Unaudited Standalone Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of West Coast Paper Mills Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **West Coast Paper Mills Limited** ("the Company") for the quarter ended December 31, 2025 and year to date from April 01, 2025 to December 31, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the applicable Indian Accounting Standards ('IND AS') prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material mis-statement.

Place: Mumbai

Date: February 12, 2026



For Singhi & Co.
Chartered Accountants
Firm Regn. No. 302049E

A handwritten signature in blue ink, appearing to read "Sudesh Choraria".

Sudesh Choraria
(Partner)

Membership No. 204936
UDIN: 26204936DJVTD9328



WEST COAST PAPER MILLS LIMITED

Your partner in progress....

(an ISO 9001 / ISO 14001 / ISO 45001 Certified Company)

REGD. OFFICE: BANGUR NAGAR, DANDELI - 581 325

DISTT. UTTAR KANNADA (KARNATAKA)

CIN: L02101KA1955PLC001936, Ph: (08284) 231391 - 395 (5 Lines)

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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED DECEMBER 31, 2025

(₹. In lakhs)

Sl. No.	Particulars	STANDALONE					
		Quarter ended			Nine Months ended		Year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited			Unaudited		Audited
1	Income						
a)	Revenue from operations	59,076.62	64,452.52	62,913.73	1,79,115.39	1,88,030.77	2,51,134.50
b)	Other income	1,647.45	2,728.37	5,449.76	6,163.07	12,455.87	14,997.73
	Total Income	60,724.07	67,180.89	68,363.49	1,85,278.46	2,00,486.64	2,66,132.23
2	Expenses						
a)	Cost of materials consumed	38,161.77	38,523.48	38,613.97	1,16,750.03	1,16,203.08	1,55,014.14
b)	Purchases of stock-in-trade	-	-	6.82	45.18	8.83	18.09
c)	Changes in inventories of finished goods, stock-in-trade and work-in-progress	(854.37)	2,210.99	2,883.41	(6,316.95)	(5,309.81)	(4,218.24)
d)	Employee benefits expense	5,929.40	5,669.93	5,775.10	17,297.68	17,207.19	22,803.38
e)	Finance costs	567.64	547.75	538.54	1,627.63	1,449.29	2,010.30
f)	Depreciation and amortization expense	3,401.46	3,283.85	2,857.17	9,677.48	8,238.34	11,277.62
g)	Other expenses						
-	- Power, fuel and water	4,763.62	5,671.00	4,579.04	15,582.67	14,988.56	19,966.08
-	- Other expenses	5,419.87	5,359.52	5,619.37	15,426.76	16,395.47	22,579.23
	Total Expenses	57,389.39	61,266.51	60,873.42	1,70,090.48	1,69,180.95	2,29,450.60
3	Profit / (Loss) before exceptional items and tax (PBT)	3,334.68	5,914.38	7,490.07	15,187.98	31,305.69	36,681.63
4	Exceptional items	-	-	-	-	-	-
5	Profit/(Loss) from ordinary activities before tax (3-4)	3,334.68	5,914.38	7,490.07	15,187.98	31,305.69	36,681.63
6	Tax expense						
a)	Current tax	1,031.45	1,418.64	2,045.04	4,209.52	7,171.20	8,729.91
b)	Less: MAT credit (entitlement) / reversal	-	-	-	-	-	-
c)	Deferred tax	442.25	(5.82)	(376.65)	511.26	(196.87)	(518.94)
	Total tax expenses	1,473.70	1,412.82	1,668.39	4,720.78	6,974.33	8,210.97
7	Net Profit/(Loss) from ordinary activities after tax (5-6)	1,860.98	4,501.56	5,821.68	10,467.20	24,331.36	28,470.66
8	Other Comprehensive Income(OCI)						
	Item that will not be reclassified to profit or loss						
a)	Remeasurement of employees benefit obligations	(219.86)	180.44	(189.33)	(105.25)	25.48	(93.02)
b)	Remeasurement of equity instruments	320.64	(304.19)	(2,034.41)	786.06	(272.81)	(737.83)
c)	Income tax on above.	7.14	4.24	483.56	(77.67)	152.00	261.12
9	Total Other Comprehensive Income	107.92	(119.51)	(1,740.18)	603.14	(95.33)	(569.73)
10	Total Comprehensive Income/(Loss) for the period (7+9)	1,968.90	4,382.05	4,081.50	11,070.34	24,236.03	27,900.93
11	Paid up equity share capital (Face value : ₹ 2/- per share)	1,320.98	1,320.98	1,320.98	1,320.98	1,320.98	1,320.98
12	Other equity	-	-	-	-	-	2,69,160.58
13	Earnings per share (Basic / Diluted) (Face value : ₹ 2/- per share) - EPS for the quarters are not annualised	2.82	6.82	8.81	15.85	36.84	43.11



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UNAUDITED STANDALONE SEGMENT-WISE REVENUE, RESULTS, SEGMENT ASSETS & LIABILITIES FOR THE QUARTER / NINE MONTHS ENDED DECEMBER 31, 2025

(₹. in lakhs)

Sl. No.	Particulars	STANDALONE					
		Quarter ended			Nine Months ended		Year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited			Unaudited		Audited
1	Segment Revenue *						
	(a) Paper and Paper Board	53,393.97	58,233.46	56,072.17	1,60,352.72	1,69,410.04	2,25,842.25
	(b) Telecommunication Cables	5,680.50	6,217.92	6,841.54	18,756.24	18,602.62	25,274.18
	(c) Others	2.15	1.14	0.02	6.43	18.11	18.07
	Total	59,076.62	64,452.52	62,913.73	1,79,115.39	1,88,030.77	2,51,134.50
2	Segment Results						
	Profit/(+)/Loss(-) before tax and Interest from each segment						
	(a) Paper and Paper Board	3,116.48	4,340.01	6,744.02	12,675.72	26,090.84	30,696.03
	(b) Telecommunication Cables	(485.15)	52.30	399.66	(393.54)	920.30	1,475.42
	(c) Others	(7.34)	(2.41)	(8.77)	(20.08)	(9.91)	(12.58)
	Total	2,623.99	4,389.90	7,134.91	12,262.10	27,001.23	32,158.87
	Less :						
	(a) Finance Costs	567.64	547.75	538.54	1,627.63	1,449.29	2,010.30
	(b) Other unallocable expenditure/Income(+/-)	(1,278.33)	(2,072.23)	(893.70)	(4,553.51)	(5,753.75)	(6,533.06)
	(c) Exceptional Items	-	-	-	-	-	-
	Total Profit / (Loss) Before Tax	3,334.68	5,914.38	7,490.07	15,187.98	31,305.69	36,681.63
3	Segment Assets						
	(a) Paper and Paper Board	3,21,973.20	3,11,623.44	3,06,805.00	3,21,973.20	3,06,805.00	3,05,041.60
	(b) Telecommunication Cables	36,631.30	38,364.19	37,107.21	36,631.30	37,107.21	37,855.93
	(c) Others	51.10	51.10	51.10	51.10	51.10	51.10
	Total Segment Assets	3,58,655.60	3,50,038.73	3,43,963.31	3,58,655.60	3,43,963.31	3,42,948.63
4	Segment Liabilities						
	(a) Paper and Paper Board	59,696.31	51,866.66	54,112.92	59,696.31	54,112.92	49,930.63
	(b) Telecommunication Cables	20,668.23	21,854.38	23,033.74	20,668.23	23,033.74	22,536.44
	(c) Others	-	-	-	-	-	-
	Total Segment Liabilities	80,364.54	73,721.04	77,146.66	80,364.54	77,146.66	72,467.07
5	Capital Employed (Segment Assets - Segment Liabilities)						
	(a) Paper and Paper Board	2,62,276.89	2,59,756.77	2,52,692.08	2,62,276.89	2,52,692.08	2,55,110.97
	(b) Telecommunication Cables	15,963.07	16,509.82	14,073.47	15,963.07	14,073.47	15,319.49
	(c) Others	51.10	51.10	51.10	51.10	51.10	51.10
	Total	2,78,291.06	2,76,317.69	2,66,816.65	2,78,291.06	2,66,816.65	2,70,481.56

* Inter Segment revenue for the Financial Year 2025-26 - Nil (Previous year - Nil).

Notes :

- The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 12th Feb 2026. The statutory auditors have carried out the limited review of these results.
- The performance of the Company for the current quarter got impacted owing to rising imports of paper resulting in pricing pressure. During the quarter, production also got impacted due to planned shut taken in Nov-25 for annual maintenance activities.
- The Government of India notified New Labour Codes with effect from 21.11.2025. The present emoluments of employees of the company broadly are in line with New Labour codes. There is no material impact as per notified new labour code.
- The figures for the previous periods have been regrouped / rearranged wherever necessary.

Place : Dandeli
Date : 12th February 2026



For and on behalf of Board

Rajendra Jain
Executive Director
(Whole-time Director)

Independent Auditor's Review Report on Quarterly and Year to date Unaudited Consolidated Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of West Coast Paper Mills Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **West Coast Paper Mills Limited** (hereinafter referred to as "the Holding Company") and its subsidiaries (the Holding Company and its Subsidiaries together referred to as " the Group") for the quarter ended December 31, 2025 and year to date from April 1, 2025 to December 31,2025 ("the Statement") attached herewith being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a conclusion on these financial results based on the review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
4. The Statement includes the results of the following subsidiaries :
 - i) West Coast Opticable Limited ("WOCL")
 - ii) Andhra Paper Limited ("APL") (Formerly International Paper APPM Limited)
 - iii) Wesco Defence Systems Limited
 - iv) Uniply Decor Limited



5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the financial information of three subsidiary companies, included in the statement, whose financial information reflects Total Revenue from operations of Rs. 45959.85 lakhs and Rs. 125914.61 lakhs, Net Profit after Tax of Rs. 1315.87 lakhs and Rs. 1707.39 lakhs and Total Comprehensive Income of Rs. 1553.88 lakhs and Rs. 2348.52 lakhs for the quarter and nine months ended December 31, 2025 respectively as considered in this statement. These financial information have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above. Our conclusion on the Statement is not modified in respect of the above matter.



For Singhi & Co.
Chartered Accountants
Firm Regn. No. 302049E

A handwritten signature in blue ink, appearing to read "Sudesh Choraria".

Sudesh Choraria
Partner

Place: Mumbai

Date : February 12, 2026

Membership No.204936

UDIN: 26204936MLSYYR5988



WEST COAST PAPER MILLS LIMITED

Your partner in progress....

(an ISO 9001 / ISO14001 / ISO 45001 Certified Company)

REGD. OFFICE: BANGUR NAGAR, DANDELI - 581 325

DISTT. UTTAR KANNADA (KARNATAKA)

CIN: L02101KA1955PLC001936, Ph: (08284) 231391 - 395 (5 Lines)

GSTIN : 29AACT4179N1ZO

Email: co.sec@westcoastpaper.com, Website : www.westcoastpaper.com

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER /NINE MONTH ENDED DECEMBER 31, 2025

(Rs. in Lakhs)

Sl. No.	Particulars	CONSOLIDATED					
		Quarter ended			Nine Month Ended		Year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited			Unaudited		Audited
1.	Income						
a)	Revenue from operations	1,04,978.20	1,04,302.22	1,01,585.02	3,04,745.03	3,02,100.50	4,06,229.42
b)	Other income	4,462.54	2,254.46	6,938.43	11,183.18	16,566.73	21,050.79
	Total Income	1,09,440.74	1,06,556.68	1,08,523.45	3,15,928.21	3,18,667.23	4,27,280.21
2.	Expenses						
a)	Cost of materials consumed	70,011.75	66,162.92	63,370.51	2,05,036.88	1,87,998.51	2,54,283.32
b)	Purchases of stock-in-trade	0.02	2.98	6.82	48.18	8.83	18.43
c)	Changes in inventories of finished goods, stock-in-trade and work-in-progress	(2,528.41)	2,147.31	1,724.02	(12,196.00)	(9,515.08)	(9,109.41)
d)	Employee benefits expense	10,955.17	10,356.34	10,282.00	31,554.34	30,368.27	40,302.52
e)	Finance costs	1,067.25	987.06	993.94	3,150.62	2,528.06	3,817.95
f)	Depreciation and amortization expense	6,335.00	6,180.26	5,313.00	18,296.22	15,324.88	20,987.36
g)	Other expenses						
-	Power, fuel and water	8,028.37	8,657.48	7,805.67	25,207.42	24,781.99	33,226.07
-	Other expenses	10,841.68	10,174.41	10,138.21	29,579.09	28,424.86	39,400.92
	Total Expenses	1,04,710.83	1,04,668.76	99,634.17	3,00,676.75	2,79,920.32	3,82,927.16
3.	Profit / (Loss) before exceptional items and tax (PBT)	4,729.91	1,887.92	8,889.28	15,251.46	38,746.91	44,353.05
4.	Exceptional items	-	-	-	-	-	-
5.	Profit/(Loss) from ordinary activities before tax (3-4)	4,729.91	1,887.92	8,889.28	15,251.46	38,746.91	44,353.05
6.	Tax expense						
	Current Tax	791.05	1,114.71	2,530.51	4,065.02	9,194.96	11,208.84
	Less: MAT credit (entitlement) / reversal	-	-	-	-	-	-
	Deferred tax	981.03	(417.40)	(382.39)	1,011.56	602.92	(419.80)
	Total tax expenses	1,772.08	697.31	2,148.12	5,076.58	9,797.88	10,789.04
7.	Net Profit/(Loss) from ordinary activities after tax (5-6)	2,957.83	1,190.61	6,741.16	10,174.88	28,949.03	33,564.01
8.	Other Comprehensive Income(OCI)						
	Item that will not be reclassified to profit or loss						
a)	Remeasurement of employees benefit obligations	(206.94)	179.63	(189.32)	(93.14)	26.69	(90.39)
b)	Equity instruments through other comprehensive income	587.03	(599.22)	(4,016.83)	1,523.79	(262.56)	(1,180.08)
c)	Income tax on above	(34.17)	46.43	767.03	(186.38)	377.35	550.82
9.	Total Other Comprehensive Income/(Loss)	345.92	(373.16)	(3,439.12)	1,244.27	141.48	(719.65)
10.	Total Comprehensive Income/(Loss) for the period (7+8)	3,303.75	817.45	3,302.04	11,419.15	29,090.51	32,844.36
11.	Net Profit/(Loss) attributable to :						
-	Owners	2,686.49	1,748.83	6,420.24	9,874.80	26,715.92	31,114.52
-	Non-controlling interests	271.34	(558.22)	320.92	300.08	2,233.11	2,449.49
		2,957.83	1,190.61	6,741.16	10,174.88	28,949.03	33,564.01
12.	Other Comprehensive Income/(Loss) attributable to :						
-	Owners	280.40	(303.50)	(2,971.06)	1,067.47	76.49	(678.11)
-	Non-controlling interests	65.52	(69.66)	(468.06)	176.80	64.99	(41.54)
		345.92	(373.16)	(3,439.12)	1,244.27	141.48	(719.65)
13.	Total Comprehensive Income/(Loss) attributable to :						
-	Owners	2,966.90	1,445.33	3,449.18	10,942.28	26,792.41	30,436.41
-	Non-controlling interests	336.85	(627.88)	(147.14)	476.87	2,298.10	2,407.95
		3,303.75	817.45	3,302.04	11,419.15	29,090.51	32,844.36
14.	Paid up equity share capital (Face value : Rs 2/- per share)	1,320.98	1,320.98	1,320.98	1,320.98	1,320.98	1,320.98
15.	Other equity	-	-	-	-	-	3,47,821.06
16.	Earnings per share (Basic / Diluted) (Face value : Rs 2/- per share) EPS for the quarters are not annualised	4.07	2.65	9.72	14.95	40.45	47.11



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UNAUDITED CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS, SEGMENT ASSETS & LIABILITIES FOR THE QUARTER / NINE MONTH ENDED DECEMBER 31, 2025

(Rs. in Lakhs)

Sl. No.	Particulars	CONSOLIDATED					
		Quarter Ended			Nine Month Ended		Year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited			Unaudited		Audited
1	Segment Revenue *						
	(a) Paper and Paper Board	95,262.58	94,441.38	94,642.37	2,77,771.32	2,82,796.94	3,79,966.35
	(b) Telecommunication Cables	9,713.47	9,859.70	6,942.63	26,967.28	19,285.45	26,245.00
	(c) Others	2.15	1.14	0.02	6.43	18.11	18.07
	Total	1,04,978.20	1,04,302.22	1,01,585.02	3,04,745.03	3,02,100.50	4,06,229.42
2	Segment Results						
	Profit/(+)/Loss(-) before tax and interest from each segment						
	(a) Paper and Paper Board	4,414.90	413.40	8,656.66	13,357.00	34,646.92	40,270.91
	(b) Telecommunication Cables	13.27	453.05	386.23	511.65	988.41	1,540.75
	(c) Others	90.66	(63.70)	(53.37)	(20.08)	(114.11)	(173.72)
	Total	4,518.83	802.75	8,989.52	13,848.57	35,521.22	41,637.94
	Less :						
	(a) Finance Costs	1,067.25	987.06	993.94	3,150.62	2,528.06	3,817.95
	(b) Other unallocable expenditure/income(+/-)	(1,278.33)	(2,072.23)	(893.70)	(4,553.51)	(5,753.75)	(6,533.06)
	(c) Exceptional Items	-	-	-	-	-	-
	Total Profit / (Loss) Before Tax	4,729.91	1,887.92	8,889.28	15,251.46	38,746.91	44,353.05
3	Segment Assets						
	(a) Paper and Paper Board	5,37,888.25	5,10,242.45	5,19,152.18	5,37,888.25	5,19,152.18	5,08,921.75
	(b) Telecommunication Cables	43,254.81	43,908.92	38,004.59	43,254.81	38,004.59	38,989.19
	(c) Others	3,628.68	3,408.53	3,262.59	3,628.68	3,262.59	3,316.52
	Total Segment Assets	5,84,771.74	5,57,559.90	5,60,419.36	5,84,771.74	5,60,419.36	5,51,227.46
4	Segment Liabilities						
	(a) Paper and Paper Board	1,45,526.54	1,20,147.78	1,32,948.67	1,45,526.54	1,32,948.67	1,19,950.87
	(b) Telecommunication Cables	24,968.12	26,333.02	24,265.39	24,968.12	24,265.39	24,369.38
	(c) Others	(350.37)	(239.94)	(57.85)	(350.37)	(57.85)	(109.82)
	Total Segment Liabilities	1,70,144.29	1,46,240.86	1,57,156.21	1,70,144.29	1,57,156.21	1,44,210.43
5	Capital Employed (Segment Assets - Segment Liabilities)						
	(a) Paper and Paper Board	3,92,361.71	3,90,094.68	3,86,203.51	3,92,361.71	3,86,203.51	3,88,970.88
	(b) Telecommunication Cables	18,286.69	17,575.89	13,739.20	18,286.69	13,739.20	14,619.81
	(c) Others	3,979.05	3,648.47	3,320.44	3,979.05	3,320.44	3,426.34
	Total	4,14,627.45	4,11,319.04	4,03,263.15	4,14,627.45	4,03,263.15	4,07,017.03

* Inter Segment revenue for the Current quarter of Financial Year 2025-26 - Nil (Previous year - Nil).

- The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 12th February, 2026. The statutory auditors have carried out the limited review of these results.
- The performance of the Company for the current quarter got impacted owing to rising imports of paper resulting in pricing pressure. During the quarter, production also got impacted due to planned shut taken in Nov-25 for annual maintenance activities.
- The Government of India notified New Labour Codes with effect from 21.11.2025. The incremental impact of these changes has been recognised in the financial results of the Group for the quarter and nine months ended December 31, 2025.
- The figures for the previous periods have been regrouped / rearranged wherever necessary.

Place : Dandeli
Date : 12th February, 2026



For and on behalf of the Board

Rajendra Jain
Executive Director
(Whole-time Director)



Press Release

Feb 12, 2026, Kolkata / Dandeli: West Coast Paper Mills Limited (BSE: 500444, NSE: WSTCSTPAPR), has reported its unaudited financial results for the quarter ended 31st Dec 2025.

FINANCIAL HIGHLIGHTS:

Particulars ₹ in Crores	Consolidated			Standalone		
	Q3FY26	Q2FY26	Q-o-Q change	Q3FY26	Q2FY26	Q-o-Q change
Revenue	1049.78	1043.02	1%	590.77	644.53	-8%
EBIDTA	121.32	90.55	34%	73.04	97.46	-25%
PAT	29.58	11.91	148%	18.61	45.02	-59%
PAT Margin	3%	1%	200bps	3%	7%	-400bps
EPS	4.07	2.65	54%	2.82	6.82	-59%

Commenting on the results Mr. S.K. Bangur, Chairman & Managing Director, West Coast Paper Mills Limited said: The paper industry continued to operate in a challenging environment during Q3 with margins impacted mainly by rising imports of paper resulting in competitive pricing pressure. While demand in core writing and printing grades remained broadly stable, realizations were affected across segments. West Coast Paper Mills maintained strong operational discipline with continued focus on efficiency and cost control. The Company remains committed to strengthening raw material security and sustainable operations and we expect the current pressure phase to stabilize and remains confident about the growth outlook for the industry.

About West Coast Paper Mills Limited

West Coast Paper Mills Limited (BSE: 500444, NSE: WSTCSTPAPR), one of the oldest and the largest producers of paper for printing, writing and packaging in India. Established in 1955, the company enjoys a pedigree standing over the past 71 years as premium brand in paper industry, widely acknowledged in India and abroad.

Safe Harbour

Certain statements in this “Release” may not be based on historical information or facts and may be “forward looking statements” within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to



West Coast Paper Mills Ltd.

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publicly amend, modify or revise any statement, based on any subsequent development, information, or events, or otherwise. This “Release” does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company’s shares. The financial figures in this “Release” have been rounded off to the nearest whole number. The financial results are standalone financials unless otherwise specified.

For further information, please connect with us:

Company: West Coast Paper Mills Limited



West Coast Paper Mills Ltd.

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Mr. Rajesh Bothra

Chief Financial Officer

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Website: www.westcoastpaper.com

Annexure – II

Details as required under Regulation 30 of SEBI (LODR) Regulations 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No	Particulars	Shri S K Bangur	Smt. Sudha Bhushan
1	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Re-appointment as Chairman and Managing Director	Re-appointment as Independent Non-Executive Director of the Company to hold office for second terms
2	Date of re-appointment	w.e.f., May 01, 2026	w.e.f., May 19, 2026
3	Brief Profile	Shri S.K.Bangur is the Chairman and Managing Director of the West Coast Paper Mills Ltd. Shri S.K.Bangur is a visionary and an industrialist of great repute, belongs to the famous Bangur family that is well known for its philanthropic activities, continuing the Bangur family legacy of community development and nation-building. Under his dynamic leadership the company has solidified its position as one of India's leading paper manufacturers, driven by innovation, operational efficiency, and sustainable growth. Shri. S.K.Bangur is also Chairman of Andhra Paper Limited, The Diamond Company Ltd., Kilkotagiri and Thirumbadi Plantations Limited, Shree Satyanarayan Investments Company	Smt. Sudha Bhushan is a distinguished finance and governance leader, widely respected for her strategic insight in cross-border structuring, regulatory advisory and valuations. She is the Co-Founder of Taxpert Professionals, a multi-disciplinary consulting firm advising multinational corporations, global investors, financial institutions, and Fortune 50 enterprises on complex international transactions, regulatory compliance, FEMA structuring, and business transformation mandates. Her career spans leadership roles in large multinational organizations, where she has steered finance, regulatory strategy, and cross-border structuring mandates at scale. She serves as a trusted advisor to Banks and is empanelled with leading financial institutions, providing high-level advisory on cross-border investments, restructuring, and compliance frameworks. A rare combination of multi-disciplinary qualifications, she is a: • Chartered Accountant • Company Secretary • Insolvency Resolution Professional (IRP)

		Limited and Union Company Limited. He is a Director of The Marwar Textiles (Agency) Private Limited, Shree Satyanarayan Properties Private Limited contributing strategic direction across diverse business verticals. He was a Committee Member of the Indian Chamber of Commerce, The Federation of Indian Chamber of Commerce & Industry (FICCI), and Bharat Chamber of Commerce. He is currently associated with a number of philanthropic and charitable organizations. He has previously served as the President of the Indian Chamber of Commerce and the Indian Paper Manufacturers Association.	• Registered Valuer (IBBI) • Independent Director (MCA Registered) • And an ESG Professional With over three decades of leadership experience, she has architected and executed complex investment structures, foreign investment transactions, valuations, and turnaround strategies across diverse sectors. She has been appointed as Interim Resolution Professional by the Hon'ble NCLT in multiple insolvency matters, where she has successfully steered distressed enterprises through resolution frameworks with strategic clarity and regulatory precision. She currently serves as an Independent Director on the Boards of lot of listed entities including Aurionpro Solutions Limited, DIGJAM Limited, JNK India, West Coast Paper Mills, Choice International Limited etc. Her board contributions span corporate governance, risk oversight, audit committee leadership, ESG integration, and strategic capital structuring. An active industry leader, she holds key positions across professional and trade bodies including the Indian Merchant Chamber, ICAI, ICSI, and the Indo-French Chamber of Commerce, Indo German Chamber of commerce. A prolific author and thought leader, she has addressed over 500 national and international forums including Horasis Asia, FICCI, and ICAI conferences. She has multiple best-selling professional publications (published with Taxmann, Wolters Kluwers)on
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			cross border transactions and investments to her credit. Her articles are regularly featured in journals of ICAI, ICSI, and leading professional forums. She also serves as a Visiting Faculty at premier institutions including NMIMS and Kohinoor Business School, Mumbai where she mentors future leaders in finance, governance, and international business structuring. A scholar through out her life, she advocates professional excellence and has received multiple awards and recognitions, including the distinguished honour of “Women Empowerment through CA Profession” by the Northern India Regional Council (NIRC) of the Institute of Chartered Accountants of India. She has been entrusted with the responsibility of treasurer of Mumbai chapter of Rajasthan Foundation by Govt. of Rajasthan.
4	Disclosure of relationships between directors (in case of appointment of a director)	None other Directors than Smt. Shashi Bangur being his spouse and Shri Virendraa Bangur & Shri Saurabh Bangur being his sons are related.	Not related to any Director of the Company.
5	Declaration	We confirm, on the basis of declarations received from Shri S.K.Bangur (DIN:00053237) that, he is not been debarred from holding the office by virtue of any SEBI orders or Ministry of Corporate Affairs or any other such authority.	We confirm, on the basis of declarations received from Smt. Sudha Bhushan (DIN:01749008) that, she is not been debarred from holding the office by virtue of any SEBI orders or Ministry of Corporate Affairs or any other such authority.