



WEST COAST PAPER MILLS LTD.,

Registered & Works Office : Post Box No. 5, Bangur Nagar, Dandeli-581 325
Dist Uttar Kannada (Karnataka) - India
CORPORATE IDENTITY NO : L02101KA1955PLC001936 website : www.westcoastpaper.com
Ph : (08284) 231391 - 395 (5 lines) Fax : 08284-231225 (Admn. Office) 230443 (Works Office)
GSTIN 28AAACT4178N1Z0



ZZS:BM:658:SHARE:07
November 12, 2025

To:

BSE Limited.
Corporate Services
Floor 25, P.J.Towers
Dalal Street
MUMBAI-400 001

To:

National Stock Exchange of India Limited
Listing Department
Exchange Plaza
Bandra – Kurla Complex
Bandra[East]
MUMBAI-400 051

Dear Sirs,

Sub: Press Release on Financial Results

We enclose herewith Press Release on Un-audited Financial Results (Standalone & Consolidated) for the Quarter and Half Year ended on 30th September, 2025, submitted to the stock exchanges dated 12.11.2025.

Please take the same on record.

Thanking you,

Yours faithfully,

For **WEST COAST PAPER MILLS LIMITED**

Brajmohan
Prasad

Digitally signed by: Brajmohan Prasad
DN: CN = Brajmohan Prasad C = IN
O = Personal
Date: 2025.11.12 13:40:20 +05'30'

**BRAJMOHAN PRASAD
COMPANY SECRETARY & COMPLIANCE OFFICER
M.NO. F7492**

Encl:a.a.



Corporate Office : 31, Chowringhee Road, Kolkata - 700 016
Phone : (033) 2265 6271-78 (8 lines), Fax : (033) 2226 5242, Email : wcpm.sale@westcoastpaper.com



Press Release

Nov 12, 2025, Kolkata / Dandeli: West Coast Paper Mills Limited (BSE: 500444, NSE: WSTCSTPAPR), has reported its unaudited financial results for the quarter ended 30th Sep 2025.

FINANCIAL HIGHLIGHTS:

Particulars ₹ in Crores	Consolidated			Standalone		
	Q2FY26	Q1FY26	Q-o-Q change	Q2FY26	Q1FY26	Q-o-Q change
Revenue	1043.02	954.65	9%	644.53	555.86	16%
EBIDTA	90.55	155.11	-42%	97.46	94.43	3%
PAT	11.91	60.26	-80%	45.02	41.05	10%
PAT Margin	1%	6%	-500bps	7%	7%	-
EPS	2.65	8.24	-68%	6.82	6.21	10%

Commenting on the results Mr. S.K. Bangur, Chairman & Managing Director, West Coast Paper Mills Limited said: The domestic paper industry continued to face pricing pressure through Q2 FY26 as imports remained elevated. Input costs particularly wood continues to remain high, moderating the pace of margin recovery. Further, consolidated performance is impacted during the quarter due to a brief workers' strike and a subsequent 14-days planned annual maintenance shutdown at the Rajahmundry plant of our one of subsidiaries, Andhra Paper Limited, resulting in a one-time loss of production and earnings. Our company remain focused on strengthening our product mix, securing raw material supply, and driving cost efficiencies to sustain profitability.

About West Coast Paper Mills Limited

West Coast Paper Mills Limited (BSE: 500444, NSE: WSTCSTPAPR), one of the oldest and the largest producers of paper for printing, writing and packaging in India. Established in 1955, the company enjoys a pedigree standing over the past 70 years as premium brand in paper industry, widely acknowledged in India and abroad.

Safe Harbour

Certain statements in this "Release" may not be based on historical information or facts and may be "forward looking statements" within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to



West Coast Paper Mills Ltd.

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publicly amend, modify or revise any statement, based on any subsequent development, information, or events, or otherwise. This “Release” does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company’s shares. The financial figures in this “Release” have been rounded off to the nearest whole number. The financial results are standalone financials unless otherwise specified.

For further information, please connect with us:

Company: West Coast Paper Mills Limited



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Mr. Rajesh Bothra

Chief Financial Officer

co.sec@westcoastpaper.com

Tel:+91-(033)-71500500

Website: www.westcoastpaper.com