



WEST COAST PAPER MILLS LTD.,

Registered & Works Office : Post Box No. 5, Bangur Nagar, Dandeli-581 325

Dist Uttar Kannada (Karnataka) - India

CORPORATE IDENTITY NO : L02101KA1955PLC001936 website : www.westcoastpaper.com
Ph : (08284) 231391 - 395 (5 lines) Fax : 08284-231225 (Admn. Office) 230443 (Works Office)

GSTIN 28AAACT4178N1Z0



ZZS:BM:449:Share:07

August 11, 2025

To:

BSE Limited
Corporate Services
Floor 25, P.J.Towers,
Dalal Street
MUMBAI – 400 001

To:

National Stock Exchange of India Ltd.
Listing Department
Exchange Plaza
Bandra-Kurla Complex,
Bandra [East]
MUMBAI-400 051

Scrip Code: 500444

Scrip Code : WSTCSTPAPR

Dear Sirs,

ANNOUNCING OF Q1 RESULTS

Pursuant to Regulation 30 & 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are declaring herewith Un-audited Financial Results (Standalone & Consolidated) of the Company along with Limited Review and Press Release, for the quarter ended on June 30, 2025, in the prescribed format. The meeting of the Board of Directors of the Company commenced at 12.00 P.M. and concluded at 1:35 P.M.

Simultaneous action is being taken to have the Un-audited Financial Results (Standalone & Consolidated) published in the newspapers with QR Code and made available on the Company's website at: www.westcoastpaper.com.

Thanking you,

Yours faithfully,

For WEST COAST PAPER MILLS LIMITED

BRAJMOHAN PRASAD
COMPANY SECRETARY
M. No: F7492

Encl: a/a



Corporate Office : 31, Chowringhee Road, Kolkata - 700 016
Phone : (033) 2265 6271-78 (8 lines), Fax : (033) 2226 5242, Email : wcpm.sale@westcoastpaper.com

Independent Auditor's Review Report on the Unaudited Standalone Financial Results of the Company for the quarter ended June 30, 2025 pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of West Coast Paper Mills Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **West Coast Paper Mills Limited** ("the Company") for the quarter ended June 30, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the applicable Indian Accounting Standards ('IND AS') prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material mis-statement.

Other matter:

5. The figures for the quarter ended March 31, 2025 as reported in the Statement is the balancing figures between audited figures in respect of the full financial year ended on March 31, 2025 and the published year to date figures upto the end of the third quarter ended December 31, 2024. Also, the figures up to the end of the third quarter had only been reviewed by us as required under the Listing Regulations and not subjected to audit. Our Conclusion is not modified in respect of this matter.

For Singhi & Co.
Chartered Accountants
Firm Regn. No. 302049E



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Sudesh Choraria
Partner

Membership No.204936
UDIN: 25204936BMIPCA2953

Place: Mumbai
Date: August 11, 2025



WEST COAST PAPER MILLS LIMITED

Your partner in progress....

(an ISO 9001 / ISO 14001 / ISO 45001 Certified Company)

REGD. OFFICE: BANGUR NAGAR, DANDELI - 581 325

DISTT. UTTAR KANNADA (KARNATAKA)

CIN: L02101KA1955PLC001936, Ph: (08284) 231391 – 395 (5 Lines)

GSTIN : 29AAACT4179N1ZO

Email: co.sec@westcoastpaper.com, Website : www.westcoastpaper.com

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

(₹ in lakhs)

Sl. No.	Particulars	STANDALONE			
		Quarter ended		Year ended	
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Audited (Refer Note 2)	Unaudited	Audited
1	Income				
a)	Revenue from operations	55,586.25	63,103.73	64,181.44	2,51,134.50
b)	Other income	1,787.25	2,541.86	1,688.70	14,997.73
	Total Income	57,373.50	65,645.59	65,870.14	2,66,132.23
2	Expenses				
a)	Cost of materials consumed	40,064.78	38,811.06	36,948.36	1,55,014.14
b)	Purchases of stock-in-trade	45.18	9.26	-	18.09
c)	Changes in inventories of finished goods, stock-in-trade and work-in-progress	(7,673.57)	1,091.57	(2,944.42)	(4,218.24)
d)	Employee benefits expense	5,698.35	5,596.19	5,660.08	22,803.38
e)	Finance costs	512.24	561.01	464.28	2,010.30
f)	Depreciation and amortization expense	2,992.17	3,039.28	2,632.00	11,277.62
g)	Other expenses				
-	- Power, fuel and water	5,148.05	4,977.52	4,889.98	19,966.08
-	- Other expenses	4,647.38	6,183.76	5,513.19	22,579.23
	Total Expenses	51,434.58	60,269.65	53,163.47	2,29,450.60
3	Profit / (Loss) before exceptional items and tax (PBT)	5,938.92	5,375.94	12,706.67	36,681.63
4	Exceptional items	-	-	-	-
5	Profit/(Loss) from ordinary activities before tax (3-4)	5,938.92	5,375.94	12,706.67	36,681.63
6	Tax expense				
a)	Current tax	1,759.43	1,558.71	3,379.37	8,729.91
b)	Less: MAT credit (entitlement) / reversal	-	-	-	-
c)	Deferred tax	74.83	(322.07)	16.08	(518.94)
	Total tax expenses	1,834.26	1,236.64	3,395.45	8,210.97
7	Net Profit/(Loss) from ordinary activities after tax (5-6)	4,104.66	4,139.30	9,311.22	28,470.66
8	Other Comprehensive Income(OCI)				
	Item that will not be reclassified to profit or loss				
a)	Remeasurement of employees benefit obligations	(65.83)	(118.50)	(135.83)	(93.02)
b)	Remeasurement of equity instruments	769.61	(465.02)	1,201.68	(737.83)
c)	Income tax on above.	(89.05)	109.12	(92.53)	261.12
9	Total Other Comprehensive Income	614.73	(474.40)	973.32	(569.73)
10	Total Comprehensive Income/(Loss) for the period (7+9)	4,719.39	3,664.90	10,284.54	27,900.93
11	Paid up equity share capital (Face value : ₹ 2/- per share)	1,320.98	1,320.98	1,320.98	1,320.98
12	Other equity	-	-	-	2,69,160.58
13	Earnings per share (Basic / Diluted) (Face value : ₹ 2/- per share) - EPS for the quarters are not annualised	6.21	6.27	14.10	43.11



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UNAUDITED STANDALONE SEGMENT-WISE REVENUE, RESULTS, SEGMENT ASSETS & LIABILITIES FOR THE QUARTER ENDED JUNE 30, 2025

(₹ in lakhs)

Sl. No.	Particulars	STANDALONE			
		Quarter ended		Year ended	
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Audited (Refer Note 2)	Unaudited	Audited
1	Segment Revenue *				
	(a) Paper and Paper Board	48,725.30	56,432.21	58,925.62	2,25,842.25
	(b) Telecommunication Cables	6,857.81	6,671.56	5,250.83	25,274.18
	(c) Others	3.14	(0.04)	4.99	18.07
	Total	55,586.25	63,103.73	64,181.44	2,51,134.50
2	Segment Results				
	Profit/(+)/Loss(-) before tax and Interest from each segment				
	(a) Paper and Paper Board	5,219.23	4,605.19	12,499.57	30,696.03
	(b) Telecommunication Cables	39.31	555.12	209.14	1,475.42
	(c) Others	(10.33)	(2.67)	(5.58)	(12.58)
	Total	5,248.21	5,157.64	12,703.13	32,158.87
	Less :				
	(a) Finance Costs	512.24	561.01	464.28	2,010.30
	(b) Other unallocable expenditure/Income(+/-)	(1,202.95)	(779.31)	(467.82)	(6,533.06)
	(c) Exceptional Items	-	-	-	-
	Total Profit / (Loss) Before Tax	5,938.92	5,375.94	12,706.67	36,681.63
3	Segment Assets				
	(a) Paper and Paper Board	3,15,670.96	3,05,041.60	3,02,632.05	3,05,041.60
	(b) Telecommunication Cables	39,831.69	37,855.93	29,305.12	37,855.93
	(c) Others	51.10	51.10	51.10	51.10
	Total Segment Assets	3,55,553.75	3,42,948.63	3,31,988.27	3,42,948.63
4	Segment Liabilities				
	(a) Paper and Paper Board	56,442.26	49,930.63	57,407.97	49,930.63
	(b) Telecommunication Cables	23,872.53	22,536.44	16,250.17	22,536.44
	(c) Others	-	-	-	-
	Total Segment Liabilities	80,314.79	72,467.07	73,658.14	72,467.07
5	Capital Employed (Segment Assets - Segment Liabilities)				
	(a) Paper and Paper Board	2,59,228.70	2,55,110.97	2,45,224.08	2,55,110.97
	(b) Telecommunication Cables	15,959.16	15,319.49	13,054.95	15,319.49
	(c) Others	51.10	51.10	51.10	51.10
	Total	2,75,238.96	2,70,481.56	2,58,330.13	2,70,481.56

* Inter Segment revenue for the Financial Year 2025-26 - Nil (Previous year - Nil).

Notes :

- The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 11th Aug 2025. The statutory auditors have carried out the limited review of these results.
- The figures for the quarter ended March 31, 2025 are the balancing figures for the full year ended March 31, 2025 and the published year to date figures of nine months ended December 31, 2024.
- The figures for the previous periods have been regrouped / rearranged wherever necessary.

Place : Dandeli
Date : 11th August 2025



For and on behalf of Board

[Signature]

Rajendra Jain
Executive Director
(Whole-time Director)

Independent Auditor's Review Report on Unaudited Consolidated Financial Results of the Company for the quarter ended June 30, 2025 pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of West Coast Paper Mills Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **West Coast Paper Mills Limited** (hereinafter referred to as “the Holding Company”) and its subsidiaries (the Holding Company and its Subsidiaries together referred to as “ the Group”) for the quarter ended June 30, 2025 (“the Statement”) attached herewith being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 “Interim Financial Reporting” (“Ind AS 34”), prescribed under section 133 of the Companies Act 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our responsibility is to issue a conclusion on these financial results based on the review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, “Review of Interim Financial Information Performed by the Independent Auditor of the Entity” issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
4. The Statement includes the results of the following subsidiaries :
 - i) West Coast Opticable Limited (“WOCL”)
 - ii) Andhra Paper Limited (“APL”) (Formerly International Paper APPM Limited)
 - iii) Wesco Defence Systems Limited
 - iv) Uniply Decor Limited
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the review consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid



Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the financial information of four subsidiary companies, included in the statement, whose financial information reflects total revenue of Rs.40,002.96 lakhs, net profit after tax of Rs.2,131.84 lakhs, Total Comprehensive Income of Rs.2,788.62 lakhs for the quarter ended June 30, 2025 as considered in this statement. These financial information have been reviewed by other auditors whose reports have been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above. Our conclusion on the Statement is not modified in respect of this matter.

Other matter:

7. The figures for the quarter ended March 31, 2025 as reported in the Statement is the balancing figures between audited figures in respect of the full financial year ended on March 31, 2025 and the published year to date figures upto the end of the third quarter ended December 31, 2024. Also, the figures up to the end of the third quarter had only been reviewed by us as required under the Listing Regulations and not subjected to audit. Our Conclusion is not modified in respect of this matter.

For Singhi & Co.
Chartered Accountants
Firm Regn. No. 302049E



A handwritten signature in blue ink, appearing to read "Sudesh Choraria".

Sudesh Choraria
Partner

Place: Mumbai

Date : August 11, 2025

Membership No.204936

UDIN: 25204936BMIPCB8692



WEST COAST PAPER MILLS LIMITED

Your partner in progress....

(an ISO 9001 / ISO14001 / ISO 45001 Certified Company)

REGD. OFFICE: BANGUR NAGAR, DANDELI - 581 325

DISTT. UTTAR KANNADA (KARNATAKA)

CIN: L02101KA1955PLC001936, Ph: (08284) 231391 – 395 (5 Lines)

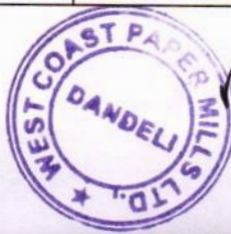
GSTIN : 29AAACT4179N1ZO

Email: co.sec@westcoastpaper.com, Website : www.westcoastpaper.com

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

(Rs. in Lakhs)

Sl. No.	Particulars	CONSOLIDATED			
		Quarter ended		Year ended	
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Audited (Refer Note No. 4)	Unaudited	Audited
1.	Income				
a)	Revenue from operations	95,464.61	1,04,128.92	96,033.56	4,06,229.42
b)	Other income	4,466.18	4,484.06	4,196.09	21,050.79
	Total Income	99,930.79	1,08,612.98	1,00,229.65	4,27,280.21
2.	Expenses				
a)	Cost of materials consumed	68,735.21	65,799.97	55,753.88	2,53,798.48
b)	Purchases of stock-in-trade	45.18	9.60	-	18.43
c)	Changes in inventories of finished goods, stock-in-trade and work-in-progress	(11,814.90)	405.67	(3,867.64)	(9,109.41)
d)	Employee benefits expense	10,068.98	9,387.09	9,760.23	39,755.36
e)	Finance costs	1,096.31	1,289.89	692.28	3,817.95
f)	Depreciation and amortization expense	5,780.96	5,662.48	4,724.97	20,987.36
g)	Other expenses				
-	Power, fuel and water	8,521.57	8,441.85	7,755.07	33,223.84
-	Other expenses	8,863.85	12,010.29	9,062.76	40,435.15
	Total Expenses	91,297.16	1,03,006.84	83,881.55	3,82,927.16
3.	Profit / (Loss) before exceptional items and tax (PBT)	8,633.63	5,606.14	16,348.10	44,353.05
4.	Exceptional items	-	-	-	-
5.	Profit/(Loss) from ordinary activities before tax (3-4)	8,633.63	5,606.14	16,348.10	44,353.05
6.	Tax expense				
	Current Tax	2,159.26	2,013.88	3,724.51	11,208.84
	Less: MAT credit (entitlement) / reversal	-	-	-	-
	Deferred tax	447.93	(1,022.72)	472.10	(419.80)
	Total tax expenses	2,607.19	991.16	4,196.61	10,789.04
7.	Net Profit/(Loss) from ordinary activities after tax (5-6)	6,026.44	4,614.98	12,151.49	33,564.01
8.	Other Comprehensive Income(OCI)				
	Item that will not be reclassified to profit or loss				
a)	Remeasurement of employees benefit obligations	(65.83)	(117.08)	(135.83)	(90.39)
b)	Equity instruments through other comprehensive income	1,535.98	(917.52)	2,443.37	(1,180.08)
c)	Income tax on above	(198.64)	173.47	(376.63)	550.82
9.	Total Other Comprehensive Income/(Loss)	1,271.51	(861.13)	1,930.91	(719.65)
10.	Total Comprehensive Income/(Loss) for the period (7+8)	7,297.95	3,753.85	14,082.40	32,844.36
11.	Net Profit/(Loss) attributable to :				
-	Owners	5,439.48	4,398.60	11,384.92	31,114.52
-	Non-controlling interests	586.96	216.38	766.57	2,449.49
		6,026.44	4,614.98	12,151.49	33,564.01
12.	Other Comprehensive Income/(Loss) attributable to :				
-	Owners	1,090.57	(754.60)	1,665.76	(678.11)
-	Non-controlling interests	180.94	(106.53)	265.15	(41.54)
		1,271.51	(861.13)	1,930.91	(719.65)
13.	Total Comprehensive Income/(Loss) attributable to :				
-	Owners	6,530.05	3,644.00	13,050.68	30,436.41
-	Non-controlling interests	767.90	109.85	1,031.72	2,407.95
		7,297.95	3,753.85	14,082.40	32,844.36
14.	Paid up equity share capital (Face value : Rs 2/- per share)	1,320.98	1,320.98	1,320.98	1,320.98
15.	Other equity	-	-	-	3,47,821.06
16.	Earnings per share (Basic / Diluted) (Face value : Rs 2/- per share) EPS for the quarters are not annualised	8.24	6.66	17.24	47.11



UNAUDITED CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS, SEGMENT ASSETS & LIABILITIES FOR THE QUARTER ENDED JUNE 30, 2025

(Rs. in Lakhs)

Sl. No.	Particulars	CONSOLIDATED			
		Quarter Ended		Year ended	
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Audited (Refer Note No. 4)	Unaudited	Audited
1	Segment Revenue *				
	(a) Paper and Paper Board	88,067.36	97,169.41	90,514.32	3,79,966.35
	(b) Telecommunication Cables	7,394.11	6,959.55	5,514.25	26,245.00
	(c) Others	3.14	(0.04)	4.99	18.07
	Total	95,464.61	1,04,128.92	96,033.56	4,06,229.42
2	Segment Results				
	Profit/(+)/Loss(-) before tax and interest from each segment				
	(a) Paper and Paper Board	8,528.70	5,623.99	16,309.23	40,270.91
	(b) Telecommunication Cables	45.33	552.34	284.79	1,540.75
	(c) Others	(47.04)	(59.61)	(21.46)	(173.72)
	Total	8,526.99	6,116.72	16,572.56	41,637.94
	Less :				
	(a) Finance Costs	1,096.31	1,289.89	692.28	3,817.95
	(b) Other unallocable expenditure/Income(+/-)	(1,202.95)	(779.31)	(467.82)	(6,533.06)
	(c) Exceptional Items	-	-	-	-
	Total Profit / (Loss) Before Tax	8,633.63	5,606.14	16,348.10	44,353.05
3	Segment Assets				
	(a) Paper and Paper Board	5,21,159.78	5,08,921.75	5,08,349.22	5,08,921.75
	(b) Telecommunication Cables	42,135.70	38,989.19	30,388.53	38,989.19
	(c) Others	3,336.70	3,316.52	3,135.88	3,316.52
	Total Segment Assets	5,66,632.18	5,51,227.46	5,41,873.63	5,51,227.46
4	Segment Liabilities				
	(a) Paper and Paper Board	1,26,597.59	1,19,950.87	1,29,400.99	1,19,950.87
	(b) Telecommunication Cables	25,870.83	24,369.38	17,327.57	24,369.38
	(c) Others	(189.26)	(109.82)	23.66	(109.82)
	Total Segment Liabilities	1,52,279.16	1,44,210.43	1,46,752.22	1,44,210.43
5	Capital Employed (Segment Assets - Segment Liabilities)				
	(a) Paper and Paper Board	3,94,562.20	3,88,970.88	3,78,948.23	3,88,970.88
	(b) Telecommunication Cables	16,264.87	14,619.81	13,060.96	14,619.81
	(c) Others	3,525.95	3,426.34	3,112.22	3,426.34
	Total	4,14,353.02	4,07,017.03	3,95,121.41	4,07,017.03


* Inter Segment revenue for the Current quarter of Financial Year 2025-26 - Nil (Previous year - Nil).

- The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 11th August, 2025. The statutory auditors have carried out the limited review of these results.
- Pursuant to Board and Shareholder's approval, in one of the subsidiaries, M/s Andhra Paper Limited (APL), the equity shares of the company i.e. 3,97,70,039 equity shares having face value of Rs. 10/- each were splitted/sub-divided into 19,88,50,195 equity shares having face value of Rs. 2/- each, fully paid-up with effect from September 11, 2024 (Record Date).
- Subsequent Event Disclosure: Subsequent to period end, in one of the subsidiaries i.e. APL, the company's operations at Rajahmundry plant was interrupted due to an illegal workers strike from July 6, 2025 for demanding revision of wages in Wage Settlement with the Management. Consequently, on July 11, 2025, a lockout was implemented at the plant to safeguard assets and personnel. Following this prompt resolution, both Management and Representatives of Trade Union have called off the strike on July 12, 2025 and resumed normal operations.
- The figures for the quarter ended March 31, 2025 are the balancing figures for the full financial year ended March 31, 2025 and the published year to date figures of nine months ended December 31, 2024.
- The figures for the previous periods have been regrouped / rearranged wherever necessary.

Place : Dandeli
Date : 11th August, 2025



For and on behalf of the Board


Rajendra Jain
Executive Director
(Whole-time Director)



Press Release

Aug 11, 2025, Kolkata / Dandeli: West Coast Paper Mills Limited (BSE: 500444, NSE: WSTCSTPAPR), has reported its unaudited financial results for the quarter ended 30th Jun 2025.

FINANCIAL HIGHLIGHTS:

Particulars ₹ in Crores	Consolidated			Standalone		
	Q1FY26	Q4FY25	Q-o-Q change	Q1FY26	Q4FY25	Q-o-Q change
Revenue	954.65	1041.29	-8%	555.86	631.04	-12%
EBITDA	155.11	125.58	24%	94.43	89.76	5%
PAT	60.26	46.15	31%	41.05	41.39	-1%
PAT Margin	6.3%	4.4%	190	7.4%	6.6%	80
EPS	8.24	6.66	24%	6.21	6.27	-1%

Commenting on the results Mr. S.K. Bangur, Chairman & Managing Director, West Coast Paper Mills Limited said: The domestic paper industry continues to face intense price pressure from rising imports and elevated input costs. Imports of paper and paperboard have jumped sharply hitting record levels resulting in lower volume and impact on sales realization. At the same time, high wood costs continued to impact performance. We remain focused on operational efficiencies and product-mix improvements to protect profitability.

About West Coast Paper Mills Limited

West Coast Paper Mills Limited (BSE: 500444, NSE: WSTCSTPAPR), one of the oldest and the largest producers of paper for printing, writing and packaging in India. Established in 1955, the company enjoys a pedigree standing over the past 70 years as premium brand in paper industry, widely acknowledged in India and abroad.

Safe Harbour

Certain statements in this “Release” may not be based on historical information or facts and may be “forward looking statements” within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to publicly amend, modify or revise any statement, based on any subsequent development, information, or events, or otherwise. This “Release” does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be



West Coast Paper Mills Ltd.

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considered as a recommendation that any investor should subscribe for or purchase any of the Company's shares. The financial figures in this "Release" have been rounded off to the nearest whole number. The financial results are standalone financials unless otherwise specified.

For further information, please connect with us:

Company: West Coast Paper Mills Limited



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